**INTEREST RATES MARKET NOTICE**

**Date: 18 January 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC094”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 19 January 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC094

**Nominal Issued** R 30,000,000.00

**Issue Price** 100 %

**Coupon** 7.378% (3 Month JIBAR as at 18 Jan 2016 of 6.658% plus 0.720 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 July 2016

**Books Close** 13 April 2016, 13 July 2016

**Interest Payment Date(s)** 19 April 2016, 19 July 2016

**Last Day to Register** By 17:00 on12 April 2016, 12 July 2016

**Issue Date** 19 January 2016

**Date Convention** Following

**Interest Commencement Date** 19 January 2016

**First Interest Payment Date** 19 April 2016

**ISIN No.** ZAG000132788

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Pricing%20Suppliment%20BTC094%2020160119.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Pricing%20Suppliment%20BTC094%2020160119.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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